

Bedford Borough Council

SECTION 251 - BUDGET STATEMENT 2021-2022

Introduction

Local authorities (LAs) are required under Section 251 of the Apprenticeships, Skills, Children and Learning Act 2009 to prepare and submit an education and children and young people's services budget statement not later than 30 April 2021 for the prescribed period to the Secretary of State for Education. The prescribed period for this budget statement covers 1 April 2021 to 31 March 2022.

Regulatory provision directly affecting the education content of these Budget Statements are also made in the School and Early Years Finance (England) (No 2) Regulations 2018.

Purpose

LAs have a statutory duty to publish their budget statement as and when prescribed in the Administrative Direction issued by the Secretary of State for Education.

The copy of the statement that schools receive for that period is intended to provide a clear picture of the LAs planned spending. This includes how much the LA intends to spend on:

- the schools budget
- de-delegated items
- high needs budget
- early years' budget
- central provision within the schools budget
- children and young people's services

It is important that schools forums and others can compare funding between different LAs so as to have an informed debate about budget levels and use of funds. It is therefore essential that all statements are prepared to a common format and are accurate.

The statements are used by the Department for Education for the publication of statistics, for constructing benchmarking tables for LAs, and for answering Parliamentary Questions and other requests for data.

Publication Requirements

A copy of the budget statement must be made available:

- **to every school maintained by the authority:** if a school does not have access to the internet the local authority must provide a hard copy of each budget statement including, **table 1** (local authority information covering de-delegated items, high needs budget, early years budget and children's social care), **table 2** (high needs – special and alternative provision (AP) – settings), and the **early years pro forma**, to the governing body and headteacher
- **to those private, voluntary and independent providers (PVI Providers) who are funded to provide free early provision to 2, 3 and 4 year olds:** The LA must show how they can access a copy of the Budget Statement;
- **to the general public:** The LA must make a copy of the whole statement available at their education offices of the LA (where a copy must be available for inspection by parents and others in the community at all reasonable times and free of charge);
- **on a website:** The LA must make a copy of the whole statement available on a website which is maintained by the LA and accessible by the public.

A copy of the statement is available on the council's website at:

http://www.bedford.gov.uk/council_and_democracy/council_budgets_and_spending.aspx

In the event of any queries in relation to this statement, please do not hesitate to contact Emma Watts, Manager (Business Partner) for Childrens and Schools on 01234 276324 or at emma.watts@bedford.gov.uk

LA Table: FUNDING PERIOD (2021-22)

Department for Education Section 251 Financial Data Collection

Local Authority: 822 Bedford Borough

Description	Early Years	Primary	Secondary	SEN/ Special Schools	AP/ PRUs	Post School	Gross	Income	Net
1.0.1 Individual Schools Budget (i.e. school budget shares, before Academy recoupment), including 6th form grant for maintained schools, but excluding all high needs place funding	11,534,454	70,274,153	65,011,809				146,820,416		146,820,416
1.0.2 High needs place funding within Individual Schools Budget (i.e. within school budget shares, before Academy recoupment), including all pre- and post-16 place funding for maintained schools and academies	0	72,000	426,000	3,962,500	620,000		5,080,500		5,080,500
1.1.1 Contingencies		81,180	14,450				95,630	0	95,630
1.1.2 Behaviour support services		102,644	19,826				122,470	0	122,470
1.1.3 Support to UPEG and bilingual learners		58,804	2,043				60,847	0	60,847
1.1.4 Free school meals eligibility		6,700	1,790				8,490	0	8,490
1.1.5 Insurance		0	0				0	0	0
1.1.6 Museum and Library services		0	0				0	0	0
1.1.7 Licences/subscriptions		0	0				0	0	0
1.1.8 Staff costs – supply cover excluding cover for facility time		0	0				0	0	0
1.1.9 Staff costs – supply cover for facility time		31,726	8,014				39,740	0	39,740
1.1.10 School improvement		0	0				0	0	0
1.2.1 Top-up funding – maintained schools	327,923	2,033,006	840,436	1,809,178	0		5,010,543	0	5,010,543
1.2.2 Top-up funding – academies, free schools and colleges	0	975,764	1,688,472	3,197,686	1,021,348	744,343	7,627,613	0	7,627,613
1.2.3 Top-up and other funding – non-maintained and independent providers	8,174	0	0	620,498	46,798	982,422	1,657,892	0	1,657,892
1.2.4 Additional high needs targeted funding for mainstream schools and academies	0	0	0				0	0	0
1.2.5 SEN support services	318,041	1,409,214	910,757	94,971	1,791	0	2,734,774	0	2,734,774
1.2.6 Hospital education services				0	813,760		813,760	0	813,760
1.2.7 Other alternative provision services	0	0	157,640	235,000	1,867,801	0	2,260,441	0	2,260,441
1.2.8 Support for inclusion	13,871	247,245	285,361	4,889	528	0	551,894	0	551,894
1.2.9 Special schools and PRUs in financial difficulty				0	0		0	0	0
1.2.10 PFI/ BSF costs at special schools, AP/ PRUs and Post 16 institutions only				0	0	0	0	0	0
1.2.11 Direct payments (SEN and disability)	0	0	0	0	0	0	0	0	0
1.2.12 Carbon reduction commitment allowances (PRUs)					0		0	0	0
1.2.13 Therapies and other health related services	4,846	86,448	63,844	1,761	110	0	157,009	44,890	112,119
1.3.1 Central expenditure on early years entitlement	1,247,051						1,247,051	0	1,247,051
1.4.1 Contribution to combined budgets	36,094	643,454	475,363	12,805	1,284		1,169,000	0	1,169,000
1.4.2 School admissions	10,800	192,542	142,244	3,805	410		349,800	0	349,800
1.4.3 Servicing of schools forums	0	880	120	0	0		1,000	0	1,000
1.4.4 Termination of employment costs	0	252,203	125,357	0	0		377,560	0	377,560
1.4.5 Falling Rolls Fund	0	0	0	0	0		0	0	0

Description	Early Years	Primary	Secondary	SEN/ Special Schools	AP/ PRUs	Post School	Gross	Income	Net
1.4.6 Capital expenditure from revenue (CERA)	0	0	0	0	0		0	0	0
1.4.7 Prudential borrowing costs	0	0	0	0	0		0	0	0
1.4.8 Fees to independent schools without SEN	0	87,418	64,582	0	0		152,000	0	152,000
1.4.9 Equal pay - back pay	0	0	0	0	0		0	0	0
1.4.10 Pupil growth	0	645,960	0	0	0		645,960	0	645,960
1.4.11 SEN transport	0	0	0	0	0	0	0	0	0
1.4.12 Exceptions agreed by Secretary of State	0	0	0	0	0	0	0	0	0
1.4.13 Infant class sizes		441,790					441,790	0	441,790
1.4.14 Other Items	10,820	133,988	22,792	170	0	0	167,770		167,770
1.5.1 Education welfare service							116,920	0	116,920
1.5.2 Asset management							18,640	0	18,640
1.5.3 Statutory/ Regulatory duties							261,875	0	261,875
1.6.1 Central support services							0	0	0
1.6.2 Education welfare service							12,619	0	12,619
1.6.3 Asset Management							150,776	0	150,776
1.6.4 Statutory/ Regulatory duties							368,191	0	368,191
1.6.5 Premature retirement cost/ Redundancy costs (new provisions)							0	0	0
1.6.6 Monitoring national curriculum assessment							86,378	0	86,378
1.7.1 Other Specific Grants	0	0	0	0	0	0	0	0	0
1.8.1 TOTAL SCHOOLS BUDGET (before Academy recoupment)	13,512,074	77,777,119	70,260,900	9,943,263	4,373,830	1,726,765	178,609,349	44,890	178,564,459
1.9.1 Estimated Dedicated Schools Grant for 2021-22 (after deductions for post school high needs place funding, but including school and academy post-16 high needs place funding)							176,398,861		
1.9.2 Dedicated Schools Grant brought forward from 2020-21 (please show a deficit as a negative)							2,372,983		
1.9.3 Dedicated Schools Grant carry forward to 2022-23 (please show a deficit as a positive)							-1,343,294		
1.9.4 Grant for maintained school 6th forms							1,135,870		
1.9.5 Local Authority additional contribution							0		
1.9.6 Total funding supporting the Schools Budget (lines 1.9.1 to 1.9.5)							178,564,420		
1.10.1 Academy: recoupment from the Dedicated Schools Grant, excluding the recoupment of high needs place funding shown in line 1.0.2 above (please show as a negative)							-83,924,930		
1.10.2 Academy: recoupment from the Dedicated Schools Grant of high needs place funding shown under line 1.0.2 above (please show as a negative)							-4,091,168		
2.0.1 Central support services							372,841	306,200	66,641
2.0.2 Education welfare service							149,440	70,000	79,440
2.0.3 School improvement							94,360	94,360	0
2.0.4 Asset management - education							0	0	0
2.0.5 Statutory/ Regulatory duties - education							133,382	0	133,382
2.0.6 Premature retirement cost/ Redundancy costs (new provisions)							0	0	0
2.0.7 Monitoring national curriculum assessment							0	0	0
2.1.1 Educational psychology service							174,380	0	174,380

Description	Early Years	Primary	Secondary	SEN/ Special Schools	AP/ PRUs	Post School	Gross	Income	Net
2.1.2 SEN administration, assessment and coordination and monitoring							842,380	80,000	762,380
2.1.3 Independent Advice and Support Services (Parent partnership), guidance and information							26,190	0	26,190
2.1.4 Home to school transport (pre 16): SEN transport expenditure	0	153,054	170,684	1,975,124	451,873		2,750,735	0	2,750,735
2.1.5 Home to school transport (pre 16): mainstream home to school transport expenditure	1,832	1,200,998	1,600,663	0	0		2,803,493	137,900	2,665,593
2.1.6 Home to post-16 provision: SEN/ LLDD transport expenditure (aged 16-18)			8,258	23,503	1,906	404,558	438,225	73,120	365,105
2.1.7 Home to post-16 provision: SEN/ LLDD transport expenditure (aged 19-25)			635	2,541	7,623	129,718	140,517	0	140,517
2.1.8 Home to post-16 provision transport: mainstream home to post-16 transport expenditure			14,739	0	0	334,544	349,283	65,540	283,743
2.1.9 Supply of school places							0	0	0
2.2.1 Other spend not funded from the Schools Budget							114,281	0	114,281
2.3.1 Young people's learning and development			180,816	0	0	0	180,816	0	180,816
2.3.2 Adult and Community learning							34,210	0	34,210
2.3.3 Pension costs							919,260	0	919,260
2.3.4 Joint use arrangements							632,584	569,260	63,324
2.3.5 Insurance							0	0	0
2.4.1 Other Specific Grant							150,000	150,000	0
2.5.1 Total Other education and community budget							10,306,377	1,546,380	8,759,997
3.0.1 Funding for individual Sure Start Children's Centres							1,212,491	354,000	858,491
3.0.2 Funding for local authority provided or commissioned area wide services delivered through Sure Start Children's Centres							0	0	0
3.0.3 Funding on local authority management costs relating to Sure Start Children's Centres							11,619	0	11,619
3.0.4 Other spend on children under 5							189,482	0	189,482
3.0.5 Total Sure Start children's centres and other spend on children under 5							1,413,592	354,000	1,059,592
3.1.1 Residential care							4,338,164	0	4,338,164
3.1.2a Fostering services (excluding fees and allowances for LA foster carers)							6,023,805	320,000	5,703,805
3.1.2b Fostering services (fees and allowances for LA foster carers)							1,987,758	0	1,987,758
3.1.3 Adoption services							1,240,376	50,000	1,190,376
3.1.4 Special guardianship support							1,503,985	0	1,503,985
3.1.5 Other children looked after services							1,241,483	0	1,241,483
3.1.6 Short breaks (respite) for looked after disabled children							122,839	0	122,839
3.1.7 Children placed with family and friends							451,763	0	451,763
3.1.8 Education of looked after children	0	0	0	0	0		0	0	0
3.1.9 Leaving care support services							1,040,540	0	1,040,540
3.1.10 Asylum seeker services children							2,261,242	1,693,000	568,242
3.1.11 Total Children Looked After	0	0	0	0	0		20,211,954	2,063,000	18,148,954
3.2.1 Other children and families services							318,913	0	318,913

Description	Early Years	Primary	Secondary	SEN/ Special Schools	AP/ PRUs	Post School	Gross	Income	Net
3.3.1 Social work (including LA functions in relation to child protection)							6,468,353	0	6,468,353
3.3.2 Commissioning and Children's Services Strategy							1,215,088	0	1,215,088
3.3.3 Local Safeguarding Children Board							225,757	83,150	142,607
3.3.4 Total Safeguarding Children and Young People's Services							7,909,198	83,150	7,826,048
3.4.1 Direct payments							243,141	0	243,141
3.4.2 Short breaks (respite) for disabled children							1,903,714	0	1,903,714
3.4.3 Other support for disabled children							39,793	0	39,793
3.4.4 Targeted family support							1,542,390	0	1,542,390
3.4.5 Universal family support							15,457	0	15,457
3.4.6 Total Family Support Services							3,744,495	0	3,744,495
3.5.1 Universal services for young people							129,110	0	129,110
3.5.2 Targeted services for young people							264,898	0	264,898
3.5.3 Total Services for young people							394,008	0	394,008
3.6.1 Youth justice							1,239,676	290,370	949,306
4.0.1 Capital Expenditure from Revenue (CERA) (Non-schools budget functions and Children's and young people services)							0	0	0
5.0.1 Total Schools Budget and Other education and community budget (excluding CERA) (lines 1.8.1 and 2.5.1)							188,915,726	1,591,270	187,324,456
5.0.2 Total Children and Young People's Services and Youth Justice Budget (excluding CERA)(lines 3.0.5 + 3.1.11 + 3.2.1 + 3.3.4 + 3.4.6 + 3.5.3 + 3.6.1)							35,231,837	2,790,520	32,441,317
6 Total Schools Budget, Other education and community budget, Children and Young People's Services and Youth Justice Budget (excluding CERA) (lines 5.0.1 + 5.0.2)							224,147,563	4,381,790	219,765,773
7 Capital Expenditure (excluding CERA)	77,502	11,320,518	787,285	16,601,694	0		28,787,000	0	28,787,000
8a.1 Substance misuse services (Drugs, Alcohol and Volatile substances) (included in 3.5.1 and 3.5.2 above)							0	0	0
8a.2 Teenage pregnancy services (included in 3.5.1 and 3.5.2 above)							0	0	0
1.8.1a DSG Block Planned Expenditure							Allocated DSG funding	Planned Spend	Net
Schools (before Academy recoupment)							£136,165,954.00	£136,165,952.31	£1.69
Central School Services							£2,566,128.00	£2,566,128.00	£0.00
High Needs (excluding post school)							£25,849,551.00	£25,849,551.00	£0.00
Early Years							£11,817,228.00	£11,817,228.00	£0.00
Total							£176,398,861.00	£176,398,859.31	£1.69

EY Proforma Table: FUNDING PERIOD (2021-22)

Department for Education Section 251 Financial Data Collection

Local Authority: 822 Bedford Borough

Pass-through rate for delivering government funded hours:															102.9%
Row Heading	Description	Unit Value (£)			Unit Applied	Number of Units (Universal 15 hours)			Number of Units (Additional 15 hours)			Anticipated Budget (£)			
		PVI	Nursery School	Primary Nursery Class		PVI	Nursery School	Primary Nursery Class	PVI	Nursery School	Primary Nursery Class	PVI	Nursery School	Primary Nursery Class	TOTAL
1. EYSFF (3 & 4 year olds) Base Rate(s) per hour, per provider type	Universal base rate for all providers	£4.17	£4.17	£4.17	PerHour	1,149,726.33	119,571.31	334,850.43	463,239.48	20,989.89	60,779.75	£6,726,067	£586,140	£1,649,778	£8,961,985
Row Heading	Description	Unit Value (£)			Unit Applied	Number of Units (Universal & Additional 15 hours)			Anticipated Budget (£)						
		PVI	Nursery School	Primary Nursery Class		PVI	Nursery School	Primary Nursery Class	PVI	Nursery School	Primary Nursery Class	TOTAL			
2a. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Deprivation	0-30% most deprived pupils in Britain using the Index of Multiple Deprivation (IMD)	£0.76	£0.76	£0.76	PerHour	306,038.23			62,361.58			£232,589	£47,395	£74,570	£354,554
2a. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Deprivation	31-60% deprived pupils in Britain using the Index of Multiple Deprivation (IMD)	£0.31	£0.31	£0.31	PerHour	429,487.60			69,560.43			£133,141	£21,564	£27,196	£181,901
2b. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Quality	No budget lines entered														
2c. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Flexibility	No budget lines entered														
2d. EYSFF (3 & 4 year olds) Supplements (supply a note for supplement payment) - Rurality/Sparsity	No budget lines entered														
2e. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - EAL	No budget lines entered														
Funding provided through supplements:															5.7%
3. EYSFF (3 & 4 year olds) Maintained nursery school (MNS) lump sums (if applicable)	Lump sum per maintaiend nursery school		£100,070.00		LumpSum				1.00			£100,070			£100,070
4. EYSFF (3 & 4 year olds) Hours above universal/ additional 15 hours (if applicable)	Additional 10 hours funding per pupil for pupils in Nursery School Reception (25 hours total funding)		£4.17		PerHour				5,110.00				£21,309		£21,309
TOTAL FUNDING FOR EARLY YEARS SINGLE FUNDING FORMULA (3 & 4 YEAR OLDS):															£9,619,819
5. EYSFF (2 year olds) Base Rate(s) per hour, per provider type	Universal base rate for all providers	£5.37	£5.37	£5.37	PerHour	173,679.83			24,163.30			£932,661	£129,757	£122,335	£1,184,753
6a. EYSFF (2 year olds) Two year old supplements Quality (if applicable)	No budget lines entered														
6b. EYSFF (2 year olds) Two year old supplements Other supplements (if applicable)	No budget lines entered														
TOTAL FUNDING FOR EARLY YEARS SINGLE FUNDING FORMULA (2 YEAR OLDS):															£1,184,753
7a (i) SEN Inclusion Fund - 3 & 4 Year Olds (Mandatory) - Funding allocated from EY Block	Funding for Additional and Exceptional Needs											£50,000	£33,905	£4,605	£88,510
7a (ii) SEN Inclusion Fund - 3 & 4 Year Olds (Mandatory) - Funding allocated from HN Block	Funding for Additional and Exceptional Needs											£170,540	£131,530	£23,190	£325,260
7b (i) SEN Inclusion Fund - 2 Year Olds (if applicable) - Funding allocated from EY Block	No budget lines entered														
7b (ii) SEN Inclusion Fund - 2 Year Olds (if applicable) - Funding allocated from HN Block	No budget lines entered														
TOTAL FUNDING FOR SEN INCLUSION FUND (TOP-UP GRANT ELEMENT):															£413,770
8a. Early years contingency funding - 3 & 4 Year Olds	Contingency for increase in 3 & 4 year old uptake over the year (including the additional 15 hours for working parents)														£479,831
8b. Early years contingency funding - 2 Year Olds	No budget lines entered														
9a. Early years centrally retained funding - 3 & 4 Year Olds	Retained to support delivery of the early years strategy														£767,220
9b. Early years centrally retained funding - 2 Year Olds	No budget lines entered														
TOTAL FUNDING FOR EARLY YEARS CENTRAL EXPENDITURE:															£1,247,051
10. Early years pupil premium - 3 & 4 Year Olds															£101,397
11. Disability access fund - 3 & 4 Year Olds															£39,975

Calculation of pass-through rate

Calculation	Description	Amount
	1. EYSFF (3 & 4 year olds) Base Rate(s) per hour, per provider type	£8,961,985
	2a. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Deprivation	£536,455
	2b. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Quality	£0
	2c. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - Flexibility	£0
	2d. EYSFF (3 & 4 year olds) Supplements (supply a note for supplement payment) - Rurality/Sparsity	£0
	2e. EYSFF (3 & 4 year olds) Supplements (supply a note for your supplement payment) - EAL	£0
	3. EYSFF (3 & 4 year olds) Maintained nursery school (MNS) lump sums (if applicable)	£100,070
	7a (i) SEN Inclusion Fund - 3 & 4 Year Olds (Mandatory) - Funding allocated from EY Block	£88,510
	7a (ii) SEN Inclusion Fund - 3 & 4 Year Olds (Mandatory) - Funding allocated from HN Block	£325,260
	8a. Early years contingency funding - 3 & 4 Year Olds	£479,831
	Subtotal =	£10,492,111
B	DfE quantum allocation to local authority of MNS supplementary funding (published in the DSG allocations tables)	£100,070
C	Planned total base rate hours for universal 15 and additional 15 hours for 3 and 4 year olds (including hours through MNS)	2,149,157
D	Equivalent average rate to providers for three-and four-year old entitlement hours = (A-B) / C	£4.84
E	LA EYNFF hourly rate for three-and four-year olds (published in the DSG allocations tables)	£4.70
F	Test of meeting requirement = (D / E) * 100%	102.9%