BEDFORD Adults' Provider Portal

Home Scheduled Payments POs Reports Help Logout

Provider Portal User Guide

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1. Introduction

This document contains guidance for using Adult Social Care Provider Portal for Internal Residential Homes. The portal is entirely web-based and can be accessed using any modern browser such as Microsoft Edge or Google Chrome.

2. Logging into the Provider Portal

An email will be sent to you that contains the Provider Portal URL and your login details.

The link for the Provider Portal is below:

https://bedfordproviderportal.syhapp.com/ProviderPortal_IAS_Live/

You will be prompted to enter your username and password

BEDFORD Adults' Provider Portal	Home Help
Welcome to the Adults' Social Care Provider Portal	
Home Page	
The Portal is for care providers who offer services to adult residents in Bedfor Borough. It is a secure means to view contract and financial information and interact with the council. It enables providers to;	d E-mail Password
 Submit the actual care delivered, directly to us, quickly and easily Access an electronic record of invoices and credit notes sent to us and submit invoices directly View all the payments we have made and are planning to make in relat adult social care To help manage your financial records, all purchase orders are available view and download Our Provider Portal also features reporting tools which can help you to generate your returns 	tion to e to
By logging in, you consent to the use of cookies. See the Privacy Policy (Cont for details.	
Please refer to the latest User Guide when using the Provider Portal	Insert your email and password in the relevant
Accessibility Statement (ContrOCC)	boxes and then press login

Follow the link and after your first login you will be prompted to change your password.

(BEDF	ORD Adults' Pr	ovider Portal Mome Schedule	d Paymenta POs Re	ports Help Log	out
Change Provider Portal I	Password				
		Current Password	OK Cancel		
				ſ	Once you log in for the first time, it will request a change of password. This is ho you change the password and this page w also be accessible via a link on the home page

Protect your password:

An incorrect password entered 3 times in a row will lock you out of the portal and you will need to request your password to be reset.

After 12 months, your password will expire, and you will need to choose a new password.

If you do not use the Portal for 60 days, your access will be suspended.

For Password and Security code resets, please follow the link to reset your password

You should not share login credentials with others. The Provider Portal records access and aspects such as contract acceptance are legally binding with the person logged in.

3. Main Menu Functions:

After successful login, the home page of the Provider Portal will appear as below:





We recommend using this guide for specific guidance on using Bedford's version of the Provider Portal.

4. Provider Portal homepage functions:

The following sections explain each of the Provider Portal's functions and how they are to be used when working with Bedford Borough Council.

Icon:	Function:
	Viewing all service agreements and
	downloading data.
Care Package Line Items	
	Interacting with Bedford with service variations,
	care documents and payments.
Actions and Change Requests	
	Viewing all clients by service provisions in each
	financial year.
Purchase Orders	

	A list of all payment and charging items. These items need to be confirmed or rejected.
Scheduled Payments	
Contacts	Contains all the information of the contacts in the organisation
Organisation Details	Contains all the information regarding the location of the organisation
Reports	Self-serve remittance advice with provider payments
Contract documents	Publication of individual pricing contracts for each user
Invoices	Generate electronic invoices for all service users
Disputes	Raise disputes on actual service delivery and track queries to responses
Actuals & Requests	Recording of actual services delivered against planned
Email Notifications	Subscribe to email notifications and select from the available options

5. Care Package line items

Description

Care Package Line Items (CPLIs) are the individual care services for a client and are the key building blocks for payments and charges. The list of CPLIs will usually be long, particularly as there will be a record for every client receiving each service.

Directions of use

Any amendments to the care being provided to a client are to be agreed between the and the Social Worker, which will result in a new care plan being issued.

	BEI	DFOR DUGH COUN	D Adults	s' Provider	Portal	Sele eit Ca	ect these b her 'Histori re Packag	ooxes if you ical' and or e Line Item	i wish to 'Unautho is in the s	include prised' search
🗊 Care P	ackage I	Line Items			Hor	ne Sch	eduled Paym	ents Repo	rts Help	Logout
Service: Client: Service Level:	[[[All Services] [All Clients] [All Service Lev	els]				1	Include Historic Include Unauth	al: orised: V	/iew Reset
SSRef	Client	Service	Service Level	Start Date	End Date	Cost	Pricing	CPLI ID	Auth	
A6203464 A6203460	Max Blythe	PP Residential Care Home PP h Residential	Residential Home Long Term Residential Home	04/04/2022		£850.00 Weekly £780.00	1 x Placement at £850.00 (Spot) 1 x Placement at £780.00	29513 29509	v V	Submit Actio
Once t selected	he 'View it will p	v' button is present a list					Use Action the Sper This the F Te	e the 'Subn on' button(s re is a clier cific questio will be sen rinance Pro am to actio	hit s) if nt on. t to ject n	

Negot BC	ROUGH COUNCIL Adults' Provider Portal	the 'Submit Action' button being pressed
New Action	Home	Big Scheduled Payments Reports Help Logo
Туре:	[Please Select]	
Related To:	Client	
Entity:	Blythe, Max	
Due Date:		These boxes are
Assign to:	[Please Select]	due the data
Title:		contained in the Care
	Home, Starts 04/04/2022.	
	·	
reate Action	Cancel	The rest of the boxes

6. Purchase Orders

Description

Purchase Orders (POs) are effectively the financial information for each client and contain all service agreements within each financial year.

Directions of use

		Provider web interface for Dea	n Cooke PP Day Opps	\sim
BEDFORD BOROUGH COUNCIL	Adults' Provider	⁻ Portal		
	Home Actuals,	/Visits Invoices/Credit Notes	POs Reports Help	Logout
🚺 Purchase Orders				
Financial Year: 2022/2023 V Client: [All Clients]	✓ Please set filter	Service: [All Services]	~	View
TI top b st	ne filter at the of the list can e used to set earch criteria		The results ar seen by pressir the 'View' butto	e ng on

The list shows the total value of the Purchase Order along with the amount spent to date.

(‡)	BEDFOR BOROUGH COU	RD Ad	Provider web interface for Dean Cook Adults' Provider Portal					n Cooke	Cooke PP HomeCare				
		He	ome	Actuals/V	isits	Invoices/Cred	lit Notes	POs	Reports	Help	Logout		
<u> P</u> urchas	e Orders												
Financial Year:	2022/2023 🗸				Service	: [All Service:	sl			$\mathbf{\vee}$			
Client:	[All Clients]			~			.,				View		
Purchase Order		<u>Value</u>			Spend To	Date	Financial	Year	Is	sued			
		To view of the pur click the specific the 'Purc co	more rchas e link client chase olumr	details e order, of the t under Order']				Thi appe 'Vie s	s page ear onc w' butte selecte	e will te the on is d		

~		Pi	rovider web in	terface for De	an Cook	PP HomeC	are	~
	Adults'	Provider Portal						
- Borroudin council	Home	Actuals/Visits	Invoices/C	redit Notes	POs	Reports	Help	Logout
🚺 Purchase Order View							Close and	l return to lis
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Be	dforc	d Borougi	n Cour	ncil				
	113 00			ortai			1	
Frond Autress.	,	Purc Final Date Payr	hase Order: ncial Year: Printed: nent Terms:	27184 - 1 01/04/202 03/07/202 All returns provider p	2 - 31/03/2 2 submittec ortal	2023 I via		-
This document also contains details of the invoice, delivery address as well as general payment information				0 , r	nce the been i Close a eturn to	e purchas reviewed and Retu o the mai order pa	se orde I, click t Irn to lis in purcl age	er has the st' to hase

7. Scheduled Payments

Description

This area enables the Residential Care Home to view past and future schedules. Service providers can use the portal to check schedules and see that they have been authorised and finalised without the need to contact the Finance Team.

Directions of use

The scheduled payments page will show a breakdown of clients related to the specific timeperiod with an Unconfirmed Status.

Use the filters on the left to select the required financial year, contract and billing period. The pane will automatically refresh with a list of service provisions for each client.

BEDF		Adults' Provider Porta	al				
			Home	Scheduled Payments	Reports	Help	Logout
Scheduled Payments	🗾 Schedul	ed Payments					
Financial year:	Please select the	e scheduled period on the	left				
Contract: PP Residential Care H v PP Residential Care Home 2 May 2022 to 29 May 2022 Unconfirmed 4 Apr 2022 to 1 May 2022 Confirmed							
		Use the filters to financial year, o period. The pan refresh with provisions	select th contract a e will auto a list of s for each o	e required ind billing omatically ervice client			



	ORD Adults' Provider Portal	This provides a summary of the tabs below
Scheduled Payments	PP Residential Care Home - 2 May 2	2022 to 29 May 2022
Financial year:	Start Date: 02 May 2022	CURRENT
Contract: PP Residential Care ⊢ ✓	End Date: 29 May 2022	Payable £6520.00 Non-Payable £0.00
PP Residential Care Home 2 May 2022 to 29 May 2022	Status: Unconfirmed	These tabs allow for details to be presented of the scheduled payments
Unconfirmed 4 <u>Apr 2022 to 1 May 2022</u> Confirmed	Payable Non-payable Cost / Reason for Payment	Applicable Dates Amount Status
This page will	PP Residential Care Home 2022/2023	Each scheduled payment is broken down into clients
appear once this link is selected	Max Blythe (A6203464) (Total: £3400.00) Cost Residential Home Long Term (Placement). Spot.	, 02/05/2022 - 29/05/2022 £3400.00 Pay
	Clara Smith (A6203460) (Total: £3120.00) Cost Residential Home Long Term (Placement) Spot.	, 02/05/2022 - 29/05/2022 £3120.00 Pay
	Confirm/Reject	
	This Reje	button is used to Confirm or ect the scheduled payment
BEDF	ORD Adults' Provider Portal	This s the page which follows from the 'Confirm/Reject' button
Scheduled Payments	Hor	ne Scheduled Payments Reports Help Logout
Financial year: 2022/2023 Contract: PP Residential Care F	Start Date: 02 May 2022 End Date: 29 May 2022	CURRENT Total Payable £6520.00 Non-Payable £0.00
PP Residential Care Home	Status: Unconfirmed	
Unconfirmed 4 Apr 2022 to 1 May 2022 Confirmed	Use t	he relevant button
	Confirm Reject	Cancel
A comment	SSRef Client Service Service Level	Start Date End Cost Pricing CPLI
justifying the choice of Confirming or Rejecting is	A6203464 Blythe, Max PP Residential Care Home Residential Long Term Residential Ho A6203460 Smith, Clara PP Residential Care Home Residential Long Term Long Term	Base E850.00 1 x Placement at E850.00 (Spot) 29513 me 04/04/2022 - £780.00 1 x Placement at E780.00 (Spot) 29509 me 04/04/2022 - £780.00 1 x Placement at E780.00 (Spot) 29509
required here		Each schedule will need to be confirmed or rejected

8. Actions

Description

Provider Portal Actions are a significantly better method of communication than email or telephone. The action can be linked to specific items or clients, automatically assigned to the correct team. They are also retained indefinitely for future reference and auditability.

Actions can be closed by the Finance Team at which point they will be removed from the action box.

۲. ال			D Adults	' Provider Portal					
				1	Home Schedu	led Payme	nts Repo	orts Help Lo	ogout
🧿 Acti	ions and C	Change Reque	ests			New	actions	can be	
tions	C	Deselect to s only open acti	see ions	J	list by using	raise	d by this	button	Action
Open	Actions Only	Assigned T	o: [Any]	V Type:	[Any]		~]	View
atus	Last Pos	t Date	Title	Re:		Due	Type	Assianed To	
0	08/06/2	022 23:02	Test	Thunder Cat (Client)		19/06/2022	2. Placement - Query	LA (Finance Team)	
0	07/06/2	022 12:03	Test	Thunder Cat (Client)		19/06/2022	3. Placement - Start Date	LA (Finance Team)	
0	06/06/2	022 15:07	Test	Storm Blaize (Client)		09/06/2022	5. Service Variation	LA (Finance Team)	
0	04/06/2	022 00:54	<u>Missing</u> <u>placement</u>	Storm Blaize (Client)		10/06/2022	1. Placement - End Date	LA (Finance Team)	
0	07/06/2	022 12:02	Test	Storm Blaize (Client)		28/06/2022	1. Placement - End Date	LA (Finance Team)	
0	07/06/2	022 10:40	Test	Storm Blaize (Client)		29/06/2022	2. Placement - Query	LA (Finance Team)	
0	07/06/2	022 10:32	Test	Storm Blaize (Client)		29/06/2022	2. Placement - Query	LA (Finance Team)	
0	07/06/2	022 10:22	<u>Test</u>	Thunder Cat (Client)		30/06/2022	2. Placement - Query	LA (Finance Team)	
3	31/05/2	022 12:48	Placement Query	Eden Care Home (Co	ontract)	26/08/2022	Provider Test	Provider	
nange	Requests le Historical	A colour of used to	code system show status	is Click the vie	e link of the title w an action	e to			View
.atus	07/06/202	2	l	New Contact	<u>Enucy Name</u>	Details		<u>Rejection Reas</u>	<u>son</u>
	07/06/202	2		Update Contact	dean cooke	ŏ			
	07/06/202	2		Add Contact Role	dean cooke	0			
	07/06/202	2		Update Contact	dean cooke	0			
	07/06/202	2		Add Contact Role	dean cooke	0			
	07/06/202	2		Update Organisation	Eden Care Hor	me 🚺			
	01/06/202	2		Add Contact Role	Mr Eden Cook	e 🚺			
	31/05/202	2		New Contact		0			
	31/05/202	2		Update Contact	Mr Eden Cook	e 🚺			
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	31/05/202	2 31/05/2022		Update Organisation	Eden Care Hor	me 🚺			
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	31/05/202 31/05/202 31/05/202	2 31/05/2022 2 31/05/2022 2 31/05/2022		Update Contact Add Contact Role	Mr Eden Cook Mr Eden Cook	e 🚺 e 🚺		Other: More or required	detail

The colour code system is Red = Rejected Amber = Pending Green = Confirmed

The change request list shows all the change requests which have occurred. It is based in chronological order with the latest response at the bottom

Ba	EDFORD DROUGH COUNCIL	Adults' Provider I	Portal		
			Home Sch	eduled Payments	Reports Help Logout
🥡 New Actior	1				
Type: Related To: Entity: Due Date:	[Please Select] [Please Select]	× × ×		Th w 'N	is is the page which ill appear once the ew Action' button is pressed
Title:		`			
Text:				Thes down requi create	e drop ns are ired to e a new
Create Action	Cancel Once all de been ente button ne pressed to	etails have ered, this eds to be o create a			

When Finance Team respond to the action, you will see that the Assigned To changes to Provider. (It may be worth periodically using the 'Assigned To' filter to show only those actions which are assigned to the Provider





9. Contacts

Description

Provider Portal Contacts contains all the details of their staff associated with residential home. It also allows for change requests regarding the roles of contacts.

Directions of use



	Adults' Provider Portal	This page will appear once a specific contact is selected
	Home	Scheduled Payments Reports Help Logout
Contacts Contacts Code. Dean Code. Code Code. Code. Code Code. Code. Code	Home Dean Cooke - Contact Details ame Dean ame Cooke ess 1 ess 2 ess 3 n tty code tty vode htty United Kingdom N Ne	Scheduled Payments Reports Help Logout
Emai	1	
	Roles	
	For	Role
*	Organisation: Eden Care Home	Main Request Role Addition
	To update an additio the relevan relevant	the role of a contact by either n or a removal of a role, use nt drop downs and select the button to request a change

	COUNCIL Adults' Provi	der Portal		
Contacts Contacts Cooke, Lean Cooke, Lean Cooke, Lean Cooke, Lean	Dean Cooke - Contac	Home t Change Request	To save	Reports Help Logout the changes select the 'Update' button
Hamilton, Jane Jaine Islam, Eden New Contact	Forename Surname Address 1	Dean Cooke		
This page will be	Address 2 Address 3 Town County]]]	Fill in the relevant boxes
shown once the 'New Contact' link is selected	Postcode Country UPRN USRN	United Kingdom]	
	Mobile Telephone Fax] / /] 	
	Roles For Organisation: Eden Care Hor	ne	Role Provider Portal	Request Role Removal
	Organisation: Eden Care H	ome V	Main	Request Role Addition
	Roles ca remo	an also be added oved at this stage	and	

	CORD Adults' Provider Portal
	Home Scheduled Payments Reports Help Logout
Contacts Contacts Contacts Contacts Contacts Contact C	Eden Care Home - Contact Creation Request Title Forename Surname Address 1 Address 2 Address 3 Town County Postcode Country UPRN USRN Mobile Telephone Fax Email
	Provider Portal Email Address
	Koles Role For Role Image: Companisation: Eden Care Home Main Submit Contact Creation Request
	Once all the relevant data has been entered, select this button

10. Organisation Details

Description

Provider Portal organisation details presents all of the essential information about the organisation.

Directions of use

	Adults' Provider Porta					
		Home	Scheduled Payments	Reports	Help	Logout
Eden Care Home - Organisation	Details					
Edit	This Organisation already has	a Change	Request pending			
Name	Eden Care Home					
Address 1						
Address 2	To ed	lit the or	ganisation details se	elect this		
Address 3 Town			button			
County						
Postcode						
Country	United Kingdom					
UPRN						
Mobile			\sim			
Telephone			$\backslash \backslash$			
Fax			$\backslash \backslash$			
Email			<u> </u>			1
			1			I
			All the orgnaisat	tion's deta	ails will	I
			be present of	on this pa	ge	I
			1			I

	Update Cancel	econs	anding
	Name	Eden Care Home	added, select
	Address 1		'Update'
	Address 2		
	Address 3		
	Town		
	County		
	Postcode		
	Country	United Kingdom	
	UPRN		
	USRN		Add any details to the
	Mobile		relevant boxes
	Telephone		
	Fax		
	Email		
This pa	ge will be presented once]	

11. Reports

Description

Provider Portal reports allow for financial reports to be viewed and printed, for detailed analysis and reporting. It is possible to identify payments by client for each payment period.

Directions of use





Bo	EDFORD Rough council) Adults' Provider Po	ortal	C-k-d-l-d	Deumente	Deresta		1+
Remittance	Advice Provider Pa	ayments Report	nome	Scheduled	Payments	Reports	Clos	se and retur
Contract Payment Method Period (* Partially finali Summary	ised payment periods)	PP Residential Care Home Scheduled (Pay on actuals: 04/04/2022 - 01/05/2022	Never) 04/04/2	022 Four-wee	kly Gr 💙	View	Downlo	ad Data
₩ 1	of 1 Q				_	+	•••	^
	PP Reside	Remittance Advice: P	Pay Ref: 234567 Tel No: Period: 04 Apr	ents , 22 to 01 May 22				
	Cost/ Income Reasc Scheduled p PP Resident Blythe, Max (Al Blythe, Max	in for payment bayment: 19/06/22 ial Care Home \$203464) /46203464) - 2022/2023 (ID 32844)		Applicable Dates	Amount			•
					Ond is : W	ce the vie selected, /ill be pre	ew butto a report sented	n t

12. Contract Documents

Description

Provider Portal Contract Documents is fully integrated within one system. It allows for viewing and printing contract documents, regardless of the status, as they are all retained in the portal with a clear audit trail.

Directions of use



13. Disputes:

Select Disputes



View details and select edit button

đ	3~			Provi er Portal	der web inter	face for Dean Cooke PP HomeCa	re 🗸
vi 🚺 Dis	Use th to	e relevant drop o refine the searc	downs h	ls/Visits I	nvoices/Cn	Select 'Edit' to review the dispute	Help Logout
Client:	[All Clients]		~	Actuals/Vis	its from:		
Status:	In Dispute	Resolution Requested	Resolved	to:			Vic Reset
Client		Status	Reason	Details	Response	Date Range	
Craig, Dar	niel	In Dispute	No agreement	Dispute		02/05/2022 - 08/05/20	022 Edit

	¢,	<u>ک</u>	B	EL	DF	õ			dults' Pro	ovider	P Portal	rovider wet	o interfa	ce for Des	an Cook	e PP H	omeCare		~
									Home A	ctuals/	Visits	Invoices	s/Credi	t Notes	POs	Rep	orts	Help	Logout
v	Dis	put	e																
				(S Re	Client tatus cason	t: Cr a: In a: No	aig, D Dispu o agre	aniel ite ement		ſ	View	reason 'D	for dis etails'	spute u	inder]			
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								(Home	Actual	s/Visits Inv	oices/Cr	edit Note	s POs	Reports	Help	Logout
2	Ed	it Ac	tuals	for	PP I	Hom	ie Ca	ire, Mrs	s Dani	iel Craig (A5282147)						
Ne	ek B	legir	nin	g 02	2 M	ay 2	022										
	A	ctual			Se	vice	Level		PI	Frstd	Msd	Xtr	Vst	Total C	ost	Con	ments
1				Home (Care -	(Scheo	duled T	'imed)									
	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entr	Υ	Exit	Spans Night?	Cost		Comments		Frustrate	d?
								08:00		08:45		£88.24					Delete
								12:00		13:00		£128.16					Delete
		Add	Row														
			_														
Nee	k Tot	al: £2	16.40)			l	Corr	rect (hou	disputed urs],				_	s	ave Undo Back
											- (The	n selec	t 'Save'			

	C,	2	BO	EL	ЭF	iQ			Adults' Provider Portal									
									Hom	e Actu	ials/Visi	its Invo	ices/Credit	Notes	POs	Reports	Help	Logout
)	Disp	oute																
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				De	tails	: D	ispute											
				Resp	onse													
														11				
	Act	ual		8	Servi	ce Le	evel	1	Ы	Frstd	Msd	Xtr	Vst	т	otal Co	st	Co	mments
v	Veek E	Beginn	ning 0	2 May	2022	(PP H	tome C	are)					ES	8.24 of £8	8.24			Addi
			H	ome Ca	re - (S	Sched	uled Ti	med)										
1	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Ent	try	Exi 08:45		Spans Night	? Cost £88.24		Com	nents		rustrated?
-								Concession of the		No. of Concession, Name								
		_																
es												-		-				
				Sel	ect	'Re	eque	est Re	solu	tion'				Requ	lest Res	solution		Back

14. Actuals:

Actuals



		A	١dul	its' I	Prov	<i>r</i> ider	Provider Portal	web interface	for Dean	Cooke	PP HomeCare	×
		1	Hor	ne	Ac	tuals/	Visits In	voices/Credil	t Notes	POs	Reports Help	Logout
Actual Weeks	Actu	als/V	/isit	s fo	r PP	Hon	ne Care					
Image: Weight of the state of the	k Be ce Lev Type:	ginn /el:		Serv Visit	ice L Type	evels]	~] Client:] Status:	[All Clie New Unma	ents] atched	Matched Missing Data View	Reset
Services There PP HomeCars Current Services PP HomeCars Ornet Cars Include Historical Actua Bulk Import/Export This also possible to bulk-import or second carulas data from a	are n : 1 Is ce Lev / Clien Actual	vel: ts ls:	[A]	o dis II Ser o Sel	vice I	Levels		Client: Actuals:	[All Clien	ts] ned 🛛 I	Planned I Intermittent	Locked Reset
CSV file Act	let	Servic	ce Lev	d		PI	Frstd M	sd Xtr I	Vst Tota	I Cost	Comme	nts
Actuals Bulk Import Actuals Bulk Export	rs Dani	iel Crai	ig AS	528214	7	1.7	.0		£69	8.16 of £	598.16	Add/Edit Confirm
Commissioned Care Export	lon T	ue W	ed '	thu	Fri S	Sat Su	un Entry	Exit	Spans	Cost	Comments	Frustrated?
Balated Teurises							20:00	20:30	Night?	£84.82		
There are no invoices that	3 8						08:00	08:45		£117.74		
relate to these actuals.	1			22		5 15	12:00	13:00		£146.52		
<u>Invoices/Credit Notes</u>												
		Home	e Care	e - (Sc	hedule	ed Time	d) 2nd Worker		Enanc			
	ion T	ue W	/ed	Thu	Fri 5	Sat Su	in Entry	Exit	Night?	Cost	Comments	Frustrated?
	2 6		2			3 13	08:00	08:45		£117.74		
Select 'Generate	3 6	3 8	3		63 E		12:00	13:00		£146.52		
Actuals	0 1	2 5	1		2	3 5	20:00	20:30		£84.82		
Pages	1						Tota	: 2000 16 of	£698.16 Conf	irm Actu	als Generate	Actuals

			2	Adı	ults'	Pro	ovid	er P	Provider w Ortal	eb interface f	for Dean (Cooke	PP HomeCare	×
				He	ome	1	lctua	ls/Vi	isits Invo	ices/Credit	Notes	POs	Reports Help Lo	gout
🥖 Actual Weeks	2	Act	tuals	s/Visi	its f	or F	РΗ	ome	Care					
May 2022 >>> M T W F S S 25 26 27 28 29 30 1 2 3 4 5 6 7 T	Wee	ek B s	Begi	nnin	ıg O	2 M	lay			Se	lect th	e rele	evant week	
9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 « Prev This Week Next >	Serv Visit	vice L t Type	.evel: e:	LA LA	ll Sei	it Ty	Leve	els]	~	Client: Status:	[All Clie New	ints] itched	Matched Missing Data	Reset
Services	There	e are	e no it	tems	to di	spla	у.							
Ourrent Services	Pages	s: 1												
Include Historical	Actu	als												
Bulk Import/Export It is also possible to bulk-import or export actuals data from a CSV file	Serv Show with	vice L w Cli n Actu	evel: ents uals:		All Se No Se	elect	e Lev tion]	vels]	V	Client: [Actuals:	[All Client	ned 🗹	Planned Intermittent	Locked
<u>Actuals Bulk Import</u>														And Table
Actuals Bulk Export	_	nrs D	He He	ome Ca	no.282 ire - (S	ia/ iched	uled T	fimed)			109	5.16 Of £	698.16	Addedt
<u>Commissioned Care Export</u>		Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry	Exit	Spans Night?	Cost	Comments	Frustrated?
Related Invoices					1				20:00	20:30		£84.82		
There are no invoices that relate to these actuals.					2				08:00	08:45		£117.74		
Invoices/Credit Notes		V		1					12:00	13:00		£146.52		
			Н	ome Ca	ire - (S	iched	uled T	limed)	2nd Worker					
		Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry	Exit	Spans Night?	Cost	Comments	Frustrated?
									08:00	08:45		£117.74		
									12:00	13:00		£146.52		
		7							20:00	20:30		£84.82		
	Pages	s: 1							Total: á	698.16 of f	698.16 Confi	rm Actu	als Generate Ac	tuais

To Add Hours:

			Home	Care -	(Schei	duled T	imed) 2nd Work	er					
Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry	Exit	Spans Night?	Cost	Comments	Frustrated?	
	•						08:00	08:45		£103-25			Delete
							12:00	13:00		£128.52			Delete
	•						20:00	20:30		£74.41			Delete
							21:30	22:00		£42.52			Delet
	Ad	d Row	-				_						
Veek Total: £654.88 To add additional hours, select 'Add Row', select the relevant days and time, add any comments and then press 'Save'													

To Remove hours:

			H	lome (Care -	(Schee	duled T	imed) 2nd Wor	ker					
	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry	Exit	Spans Night?	Cost	Comments	Frustrated?	
								08:00	08:45		£103.25			Delete
								12:00	13:00		£128.52			Delete
								20:00	20:30		£42.52			Delete
We	Week Total: £580.47							lf f relev	there are vant day comm	e missing s and tim ents and	hour e, ad sele	rs, untick the ld any relevant ct 'Save'	Sav	e Undo Back

To Delete an Actual:

		~ _									Provid	er web int	terface for De	an Cooke	PP HomeCa	e	~
	(₄	J)	BO	EL	DF JGH	$\frac{1}{2}$		D A	dults	' Provide	er Portal						
									Home	Actual	ls/Visits In	voices/C	redit Notes	POs	Reports	Help	Logout
🤶 We	Edi e k B	t Act	tuals	for g 02	PP I	Hom	ie Ca	are, Mrs	Dani	el Craig	(A5282147)	d	Select elete a	'Delet whole	e' to e row		
	Ac	tual			Ser	vice	Level		PI	Frstd	Msd	Xtr	Vst	Total Co	ost	Cor	nments
				iome (Care -	(Sche	duled T	Fimed)									
	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry		Exit	Spans Night	Cost		Comments		Frustrat	ea.
		V				~	2	20:00		20:30		£84.82					Delete
	v							08:00		08:45		£117.74					Delete
								12:00		13:00		£146.52					Delete

Frustrated Hours:

Provider web interface for Dean Cooke PP HomeCare BEDFORD Adults' Provider Portal Adults' Provider Portal															re	~	
									Home	Actua	ls/Visits	Invoices/Cr	edit Notes	POs	Reports	Help	Logout
🤶 We	Edi	it Ac	tuals	for g 09	PP I	Hom ay 2	ne Ca 2022	ire, Mr	Τł	nen se Tic	elect 'Ado k the rele	d Row' a evant day	s showr /s and ti	n abov me	e.		
	A	ctual			Ser	vice	Level		Ы	Frste	Msd	Xtr	Vst	Total	Cost	Con	iments
			- F	lome C	Care -	(Sche	duled T	imed)									
	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Entry		Exit	Spans Nig	ht? Cost		Comment	s	Frustrate	ed?
		✓		\checkmark	✓	\checkmark		20:00	2	0:30		£74.41					Delete
					✓		V	08:00	0	8:45]	£103.25					Delete
					9			12:00	1	3:00]	£91.80					Delete
				2				12:00	1	3:00]	£36.72					Delete

		ت رو	B	E L ROL	DF JGH				dults	' Provide	Prov er Portal	vider web inte	erface for De	an Cooke P	P HomeCa	re	~
									Home	Actual	s/Visits	Invoices/Cr	edit Notes	POs R	Reports	Help	Logout
🤶 We	Edit Actuals for PP Home Care, Mrs Daniel Craig (A528214 Ensure 'Frustrated?' is ticked, before selecting 'Save'																
	A	tual			Ser	vice	Leve		Pl	Frstd	Msd	Xtr	Vst	Total Cos		Con	nments
	Mon	Tuo	Wod	lome (Care -	(Schei	Sup	Fined)		Evit	Spane Nig	ht2 Cost		Commente	<u>۱</u>	Enuctrate	ad2
						. Jac	M	20.00		20:30		674.41		comments			Delete
								08:00		08:45		£103.25					Delete
								12:00		13:00		£91.80					Delete
								12:00		13:00		£36.72					Delete
		Add	Row														

15. Email Notifications:

	Adults' Provi	Provi ider Portal	ider web ir	nterface for Sayera Islam	PP Residentia	I Care Hon	ne 🗸
		ĺ	Home	Scheduled Payments	Reports	Help	Logout
🔶 Email Notifications							
The following daily email notification subscript	tion(s) are availal	ble:					
Actions							
Care Package Line Items							
Contract Documents							
Scheduled Payments							
The following immediate email notification sul Actions (Immediate) Sel Password Change (Insmediate) Save	oscription(s) are ect Relevant scription and save	available:					

16. Glossary:

Care Package Line Item - Service Agreements for each client

<u>Conversations</u> – Communication in the Portal with Care Homes and Finance Team

<u>Scheduled Payments</u> – Confirmation of scheduled clients

<u>Service Level</u> – The different Residential Placement types